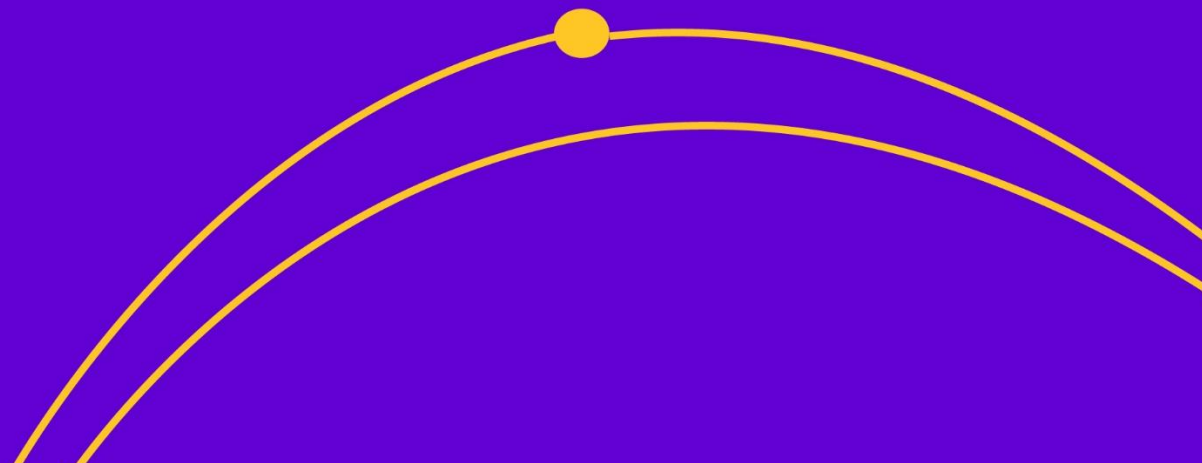




STREAMS

# SOCIAL TRADING MANUAL



## What is Streams Social Trading and how to use it

With a joint pool of trading providers and trading subscribers we aim to create a trading community within Streams.

## What is social trading and how may someone benefit from this on Streams?

It is the use of copy trading, meaning different clients' trading accounts are connected over various parameters.

With a one (provider) to many (subscribers) connections, a provider can benefit from this copy trading by setting his performance fee for his subscriber. The performance fee is a percentage of the profits generated on that account, charged monthly and based on High-Watermark.

A subscriber (essentially an investor) can benefit from this platform by carefully choosing a provider, based on his trading statistics, the cost of the subscription (performance fees) and establish the correct parameters for a proper risk management and sharing type.

## Any limitations on who can participate on this platform?

As long as you are part of the Streams family and you have an active account with funds in it, you can be either a subscriber or a provider. How can I access the Social Trading? Visit our website [gostreams.io](https://gostreams.io), click on Tools and then Social Trading.

<https://gostreams.io/social-trading/>

# Social Trading. Do it how the professionals do.

Make the most out of the financial markets by observing and copying tried and tested strategies from expert traders.

READY?

Or register as a [signal provider here](#).

Interact with trading peers and talk out current market conditions, results and trends in real-time.

Base your financial investments on established trader ratings, trends and statistics, with our advanced social trade copying software.

### Copying

Choose from a variety of copying modes to follow trades of experienced traders.

### Ratings and Statistics

Gain access to detailed trading performance statistics through informative charts and tables to help you decide who to follow and copy.

### Join the Family

Discuss, learn and interact with fellow traders and gain experience that will improve your trading.

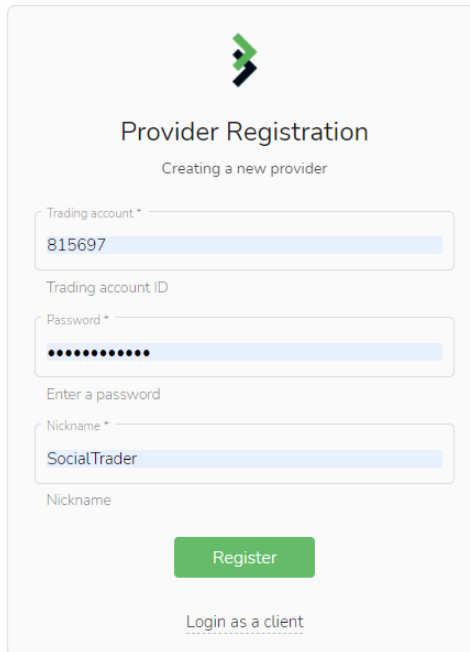
SOCIAL TRADING MANUAL

ID	Nickname	Return	Rating points	Max. Profit	All Time	Year	6 Months	3 Months	Month	Week	Today	Invest
#21	M&A Invest		125.88	€ 71.54	63.85%	—	—	—	40.45%	41.53%	5.42%	Invest
#15	PWC		123.58	\$ 84.42	75.16%	—	—	—	31.48%	-3.33%	6.7%	Invest

# Provider

To become a signal provider with Streams, click on Register as a [“Signal Provider Here”](#), below the **READY? Button**.

The social trading platform will then request your MT4 account credentials with Streams and Nickname which will be displayed on Social Trader Ranking page.

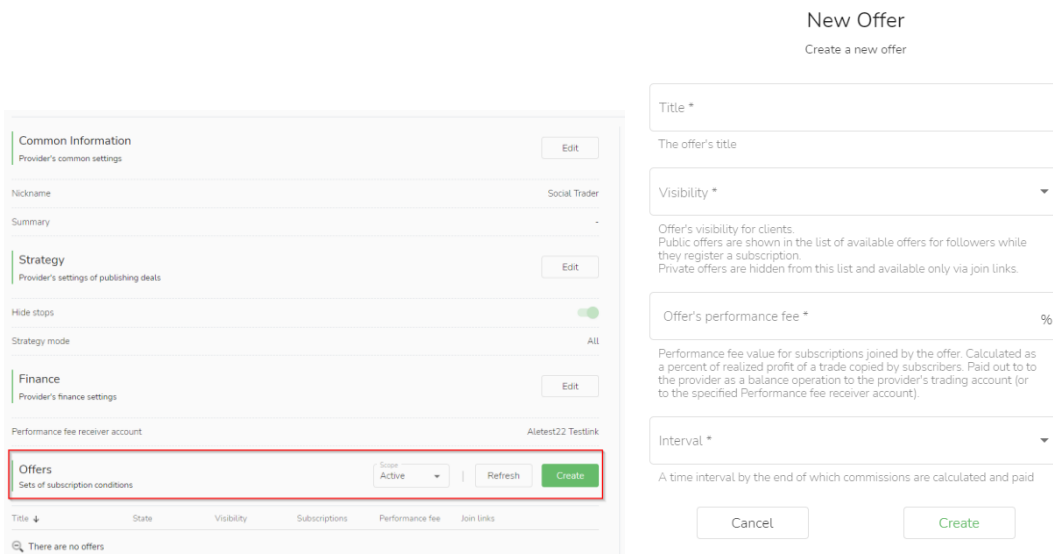


The screenshot shows a 'Provider Registration' form with the following fields and content:

- Trading account \*: 815697
- Trading account ID
- Password \*: [masked with dots]
- Enter a password
- Nickname \*: SocialTrader
- Nickname
- Register button
- Login as a client link

After successful registration you will be redirected to your client portal where you will provide some key information to subscribers and the parameters you need to pre-set to become a Provider in the copy trading.

Go To “Offers” in the bottom of the page and create new one.



The image shows two screenshots related to creating a new offer:

**Left Screenshot: Offers Section**

- Section: Offers (Sets of subscription conditions)
- Buttons: Refresh, Create
- Table headers: Title, State, Visibility, Subscriptions, Performance fee, Join links
- Message: There are no offers

**Right Screenshot: New Offer Form**

- Title \*: [input field]
- The offer's title
- Visibility \*: [dropdown menu]
- Offer's visibility for clients. Public offers are shown in the list of available offers for followers while they register a subscription. Private offers are hidden from this list and available only via join links.
- Offer's performance fee \*: [input field] %
- Performance fee value for subscriptions joined by the offer. Calculated as a percent of realized profit of a trade copied by subscribers. Paid out to the provider as a balance operation to the provider's trading account (or to the specified Performance fee receiver account).
- Interval \*: [dropdown menu]
- A time interval by the end of which commissions are calculated and paid
- Buttons: Cancel, Create

Complete information in the pop-up window.

**Title** – That is the name of the offer client will see whilst connecting to you

Title \*  
Standard offer  
The offer's title

**Visibility** - Offer's visibility for clients.

Visibility \*  
Public

*Public offers are shown in the list of available offers for followers while they register a subscription. Private offers are hidden from this list and available only via join links.*

**Offer's performance fee**

Offer's performance fee \*  
15 %

*Performance fee value for subscriptions joined by the offer. Calculated as a percent of realized profit of a trade copied by subscribers. Paid out to the provider as a balance operation to the provider's trading account (or to the specified Performance fee receiver account).*

**Interval**

Interval \*  
Weekly

*A time interval by the end of which commissions are calculated and paid*

The only thing left is to set up Minimum Join balance.

After completing information and parameters of your offer, click "Create" button and click on the "Edit" button in "Filters".

Offer's Performance	Offer's performance fee settings	Edit
Offer's performance fee	15%	
Interval	Weekly	
Filters	Offer's filters settings	Edit
Minimum balance	-	

### Filters

Offer's filters settings

Minimum balance

1000 \$

A minimum balance a follower must have in order to join the provider by this offer


Cancel Save Changes

**Set Minimum join balance or leave it blank not to have any, click "Save Changes" and you are all setup to start your journey with Streams Social Trading.**

*\*Your Account will be reflected in Traders rating within an hour after you open your first trade.*

## Subscriber

**To be part of the Social Trading platform as a subscriber, you need to click on the purple "Ready?" button and login to Social Trader Client Portal using your Streams trading account credentials.**



### Social Trading

Client portal.  
Log in, or register as provider or follower.

Username \*

89021150

Trading account's ID (same as in MetaTrader)

Password \*

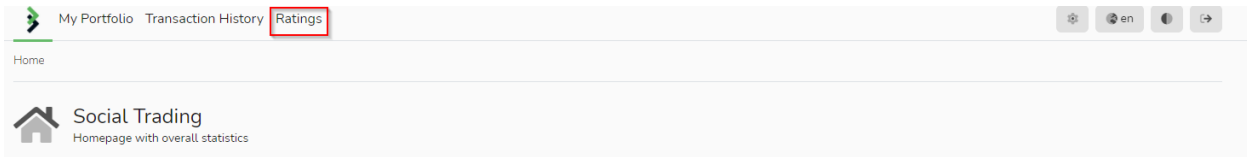
.....

Trading account's password (same as in MetaTrader)

Log In

[Register as a provider](#)   [Register as a follower](#)


After that go to Ratings Page as per picture below or use this [link](#)



Select trader you would like to connect to and click “Invest” button

ID	Nickname	Return	Rating points	Max. Profit	All Time	Year	6 Months	3 Months	Month	Week	Today	Invest
#21	M&A Invest		134.15	€ 75.17	67.45%	—	—	—	43.54%	44.64%	7.73%	Invest
#15	PWC		122.43	\$ 84.42	74.63%	—	—	—	31.08%	-4.95%	-0.3%	Invest

Choose your Trading account you would like to connect to Provider and click “Register” button



## Subscription Registration

Creating a new subscription

Trading account \*  
Brokeree Subscriber - 89021150  
One of the added trading accounts

Provider \*  
PWC  
A provider to copy trades from

Offer \*  
PWC - Offer  
Select an offer of the provider

**Register**

You are logged in with trading account 89021150 [Log Out](#)

### Details

Information about the chosen provider and subscription conditions

**PROVIDER**

Nickname: PWC

Visibility: Public

F & F Fund

**OFFER**

Title: PWC - Offer

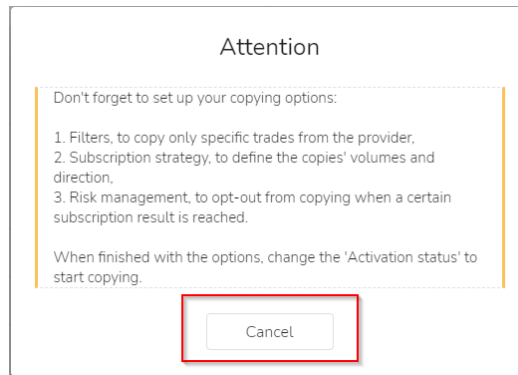
Interval: Weekly

Performance fee: 10%

Minimum balance: \$100.00

F & F Fund

## Accept "Warning" Message



You can proceed with Default connection settings or adjust them as per your Investment Strategy. The type of connection (the sharing tab) will be explained on a later stage within this manual in "Advanced subscriber setting" section.

## Change activation Slider to Right position and you are now part of Streams Social Trading family

The image displays two screenshots of a web interface for "Subscription Profile #145".

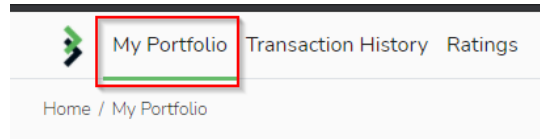
**Top Screenshot:** The page shows a summary table with columns for PROFIT, PERFORMANCE FEE, POSITIONS, and CURRENT TRADING RESULT. Below the table is a red "Archive" button. Under the "Filters" section, there is an "Edit" button. In the "STATUS" section, the "Activation status" is shown as a slider that is currently turned off (to the left). A red box highlights the slider, and a message below it reads: "Subscription is not active. To start copying, change the Activation status."

**Bottom Screenshot:** This screenshot is identical to the top one, but the "Activation status" slider is now turned on (to the right), and the red box highlights the slider in its new position.

## Advanced subscriber setting

The final section of this manual and the most important from the investors' perspective is the subscription parameters, how to minimize risk and how to limit "unhealthy" dependency on the provider's trading. Users of the social trading platform can check for a small description on each section.

This Settings are available in your Social Trading portal under "[My Portfolio](#)" section.



Select Strategy from the providers list by clicking on Providers name or Settings button highlighted on the picture below.

A screenshot of the 'My Portfolio' settings page. At the top, there's a header with 'My Portfolio' and 'List of subscriptions'. Below that, there are summary statistics for 'SUBSCRIPTIONS' ACTIVITY, 'PROFIT', 'PERFORMANCE FEE', and 'PROFITABLE SUBSCRIPTIONS'. A 'Filters' button is on the left, and 'Refresh' and 'Create' buttons are on the right. The main part of the page is a table with columns: Provider, State, Activated, Trading account, Interval, Performance fee, and Processed. The first row is for 'TradingPRO #146' and the second for 'PWC #145'. The 'TradingPRO #146' provider name and the settings icon (two arrows) are highlighted with red boxes. At the bottom right, there's a pagination indicator '1 - 2 of 2' and navigation arrows.

In this Section you will be able to change your Filters, Subscription Strategy and Risk Management Parameters.

### Filters

Filters for copying deals

A screenshot of the 'Filters for copying deals' settings form. The title 'Filters' is at the top left, and 'Filters for copying deals' is below it. An 'Edit' button is on the top right. The form has three rows, each with a label on the left and a value on the right: 'Direction' with 'All', 'Minimum lots' with '-', and 'Maximum lots' with '-'. Dotted lines separate the rows.

- **Direction** – You may select to copy all trades or only deals of specified direction will be copied
- **Minimum Lots** - Provider deals with volumes lower than the specified will not be copied



- **Maximum Lots** - Provider deals with volumes equal or higher than the specified will not be copied

## **Subscription Strategy**

Setting up the difference between source and copied trades

Subscription Strategy		Edit
Setting up the difference between source and copied trades		
Volume scaling		Autoscale
Compared values		Balance
Risk ratio		1

### **Volume scaling**

Original Provider volume can be multiplied by a fixed number or scaled proportionally when copied to a Follower account. It is determined by the Volume scaling settings

There are the following scaling types:

- **Multiply** - Follower copies the volume their Provider has opened and multiplies it by a predefined value. The Multiply Volume scaling has an additional option called Risk ratio which multiplies the target volume by the specified number. According to the formula, to copy exactly the same volumes as the Provider, the Follower needs to set the Risk ratio to 1

$$\text{Copied volume} = \text{Volume Provider} * \text{Risk ratio}$$

- **Autoscale** - Volumes of copies are scaled proportionally to the ratio of the 'sizes' of Provider's and Follower's trading accounts. The sizes are determined by the parameter Compared value. It can be Balance or Equity. Additionally, the size ratio is multiplied by the Risk ratio. Calculation formula:

$$\text{Copied volume} = (\text{Compared value Provider} / \text{Compared value Follower}) * \text{Risk ratio}$$

- **Fixed** - Volumes of copies are fixed. When Provider opens a trade of any volume, it is copied to Follower's Account with the predefined volume (specified in the corresponding additional parameter)
- **Lots Proportion** - Volumes of copies depend on the Follower account's current Balance or Equity. This type is somewhat similar to the Fixed in a sense that it allows a Follower to adjust the risk of copying from their side, not depending on the Provider Trading account's financial conditions or the source trade's parameters. Lots Proportion has additional parameters: Compared Value (Balance or Equity), Risk ratio and Lots step. Calculation formula:

$$\text{Copied volume} = \text{Risk ratio} * \text{int}(\text{Compared value Follower} / \text{Lots step})$$

Please note that the division returns an integer result rounded to the lesser number (To Zero rounding method). In other words, the formula calculates how many full Lots steps are in the Compared Value of the account, multiplies the result by Risk ratio and opens a copy with the corresponding volume.

To better understand the volume scaling in work, see the examples below.

## Examples

### Autoscale sharing case

*Subscription Strategy settings:*

- *Sharing Type: Autoscale*
- *Compared value: Balance*
- *Risk ratio: 3*

*Follower's balance: 1000 USD*

*Provider's balance: 10 000 USD*

*Provider opens trade: buy 1 lot EURUSD*

*Follower copies the trade as: buy 0.3 lot EURUSD*

### Fixed sharing case

*Subscription Strategy settings:*

- *Sharing Type: Fixed*
- *Fixed volume: 2*

*Follower's balance: 1000 USD*

*Provider's balance: 10 000 USD*

*Provider opens trade: buy 1 lot EURUSD*

*Follower copies the trade as: buy 2 lot EURUSD*

### Multiply sharing case

*Subscription Strategy settings:*

- *Sharing Type: Multiply*
- *Multiplicator: 3*

*Follower's balance: 1000 USD*

*Provider's balance: 10 000 USD*

*Provider opens trade: buy 1 lot EURUSD*

*Follower copies the trade as: buy 3 lot EURUSD*

## Lots Proportion sharing case

### Subscription Strategy settings:

- *Sharing Type: Lots Proportion*
- *Compared Value: Balance*
- *Risk ratio: 0.01*
- *Lots step: 1000*

*Follower's balance: 223 000 USD*

*Provider opens trade: buy 1 lot EURUSD*

*Follower copies the trade as: buy 2.23 lot EURUSD*

## Risk Management

Setting up the subscription's acceptable risks

Risk Management	Edit
Setting up the subscription's acceptable risks	
Total loss	-
Floating loss	-
Total profit	-

There are the following setting types:

- **Total Loss level** - The aggregated realized loss of all copied trades since joining the provider. When reached, the subscription is archived
- **Floating loss level** - Acceptable level of aggregated floating loss of copied trades. When reached, the specified action is taken
- **Total Profit** - The aggregated realized profit of all copied trades since joining the provider. When reached, the subscription is archived
- **Close all** - Actions in case the specified floating loss level is reached
  - Close all: close all the subscription's copied trades
  - Close unprofitable: close copied unprofitable trades one by one till their common floating loss level gets lower than the specified one
  - Close all unprofitable: close all copies with PnL<0

